



## **Burlington Partnership for a Healthy Community**

1 Mill Street, Suite 310  
Burlington, VT • 05401  
(802) 652-0997 • [burlingtonpartnership.org](http://burlingtonpartnership.org)

*Positively impacting the Burlington community by addressing the causes and consequences of substance misuse.*

Making a Gift to BPHC Through Your Will or Revocable Trust Making a charitable bequest to BPHC in your will or revocable trust is a powerful way to have an impact on future generations of Burlingtonians—improving outcomes for youth as they prepare for adulthood.

### **There are several ways you can make a gift to BPHC through your will or trust:**

**Unrestricted:** You can specify that BPHC receive a percentage of your estate, a specific sum of money, or specific asset (such as stocks, bonds, or real or personal property). The most useful kind of bequest is unrestricted, allowing the funds to be allocated by BPHC wherever the need is the greatest.

**Restricted:** You can also designate that your gift be used for BPHC’s general grants and operations, or you can restrict your gift to a specific program, event, or other purpose that is important to you.

### **Suggested Bequest Language**

BPHC is pleased to offer the following language for you and your attorney to incorporate into your estate planning documents.

**Unrestricted bequest:** I give to Burlington Partnership for a Healthy Community, a Vermont nonprofit program operating under the fiscal agency of NFI Vermont, Inc. that is recognized as exempt from tax under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, located in South Burlington, VT [insert here the specific sum of money, percent of the estate, the property, or the “rest, residue and remainder of my estate”], to be used for its general purposes.

**Restricted bequest:** I give to Burlington Partnership for a Healthy Community, a Vermont nonprofit program operating under the fiscal agency of NFI Vermont, Inc. that is recognized as exempt from tax under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, located in South Burlington, VT [insert here the specific sum of money, percent of the estate, the property, or the “rest, residue and remainder of my estate”], to be used for [insert purpose, program, event, etc. for which the gift is to be used] for so long as Burlington Partnership for a Healthy Community’s Board of Advisors and Coalition Director determine that the needs exists. Should the need no longer exist or become unwise, the Board of Advisors and Coalition Director may, in its sole discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above.

When considering a directed or restricted gift, we invite you to consult with us in advance so that we can be sure that we can honor your wishes and incorporate any specific or relevant language to help us do that.